Swindon and Wiltshire FEMA – Scale of Growth Comparison

			Swindon and Wilt	shire combined	Wiltshire only		Swindon only		
Year	Swindon and Wiltshire LEA 2013	Cambridge Econometrics 2006-2030	Oxford Economics 2006-2030	Working Futures 2006- 2022	Swindon and Wiltshire SEP 2015-2026	Swindon and Wiltshire SEP 2012-2026	Wiltshire Core Strategy 2006- 2026	Swindon Borough Local Plan 2006-2026	Economic Strategy for Swindon 2012- 2026 (Base Case)
2006		0	0	0		0	0	0	0
2007		+6,000	+11,000	+9,000		+2,350	+1,350	+1,000	+500
2008		+4,000	+8,000	+7,000		+4,700	+2,700	+2,000	+1,000
2009		+7,000	+16,000	+13,000		+7,050	+4,050	+3,000	+1,500
2010	0	±0	+5,000	+2,000	0	+9,400	+5,400	+4,000	+2,000
2011	+2,100	-2,000	+4,000	+3,000	+3,000	+11,750	+6,750	+5,000	+2,500
2012	+4,200	-6,000	+2,000	+13,000	+6,000	+14,100	+8,100	+6,000	+3,000
2013	+6,300	+8,000	+8,000	+15,000	+9,000	+16,450	+9,450	+7,000	+3,500
2014	+8,400	+19,000	+28,000	+16,000	+12,000	+18,800	+10,800	+8,000	+4,000
2015	+10,500	+24,000	+35,000	+17,000	+15,000	+21,150	+12,150	+9,000	+4,500
2016	+12,600	+27,000	+39,000	+19,000	+18,000	+23,500	+13,500	+10,000	+5,000
2017	+14,700	+30,000	+41,000	+21,000	+21,000	+25,850	+14,850	+11,000	+5,500
2018	+16,800	+31,000	+43,000	+23,000	+24,000	+28,200	+16,200	+12,000	+6,000
2019	+18,900	+33,000	+44,000	+26,000	+27,000	+30,550	+17,550	+13,000	+6,500



Year	Swindon and Wiltshire combined						Wiltshire only		Swindon only	
	Swindon and Wiltshire LEA 2013	Cambridge Econometrics 2006-2030	Oxford Economics 2006-2030	Working Futures 2006- 2022	Swindon and Wiltshire SEP 2015-2026	Swindon and Wiltshire SEP 2012-2026	Wiltshire Core Strategy 2006- 2026	Swindon Borough Local Plan 2006-2026	Economic Strategy for Swindon 2012- 2026 (Base Case)	
2020	+21,000	+35,000	+46,000	+28,000	+30,000	+32,900	+18,900	+14,000	+7,000	
2021		+36,000	+48,000	+31,000		+35,250	+20,250	+15,000	+7,500	
2022		+38,000	+50,000	+33,000		+37,600	+21,600	+16,000	+8,000	
2023		+40,000	+52,000			+39,950	+22,950	+17,000	+8,500	
2024		+42,000	+54,000			+42,300	+24,300	+18,000	+9,000	
2025		+44,000	+56,000			+44,650	+25,650	+19,000	+9,500	
2026		+46,000	+58,000			+47,000	+27,000	+20,000	+10,000	
		+48,000	+59,000							
		+50,000	+60,000							
		+51,000	+61,000							
		+53,000	+62,000							

Notes

• Swindon and Wiltshire LEA 2013 and Swindon and Wiltshire SEP 2015-2026 both used the same forecasts. The difference is that the LEA factored in that the forecasts were made before the recession, so applied a reduction to the figures on that basis. Essentially, their starting position was 30,000, but they reduced this. When the SEP quotes the figure of 30,000 from the LEA, it doesn't seem to mention that the LEA reduced this figure.



- Cambridge Econometrics and Oxford Economics forecasts were procured by HJA.
- The Swindon and Wiltshire SEP 2012-2026 just combines the two separate forecasts from the Wiltshire Core Strategy 2006-2026 and the Swindon Borough Local Plan 2006-2026.
- The Swindon Borough Local Plan adopted the higher growth figures from the Economic Strategy for Swindon 2012-2026. The base case figures from that report are included as a comparison.
- Growth trajectories are shown as straight line interpolation

